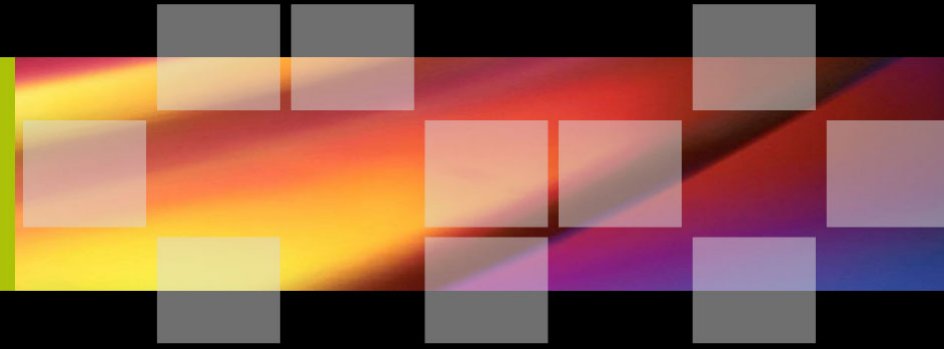



## Delivering performance and value




AMEC plc  
Interim results 2007  
Supplemental information

1

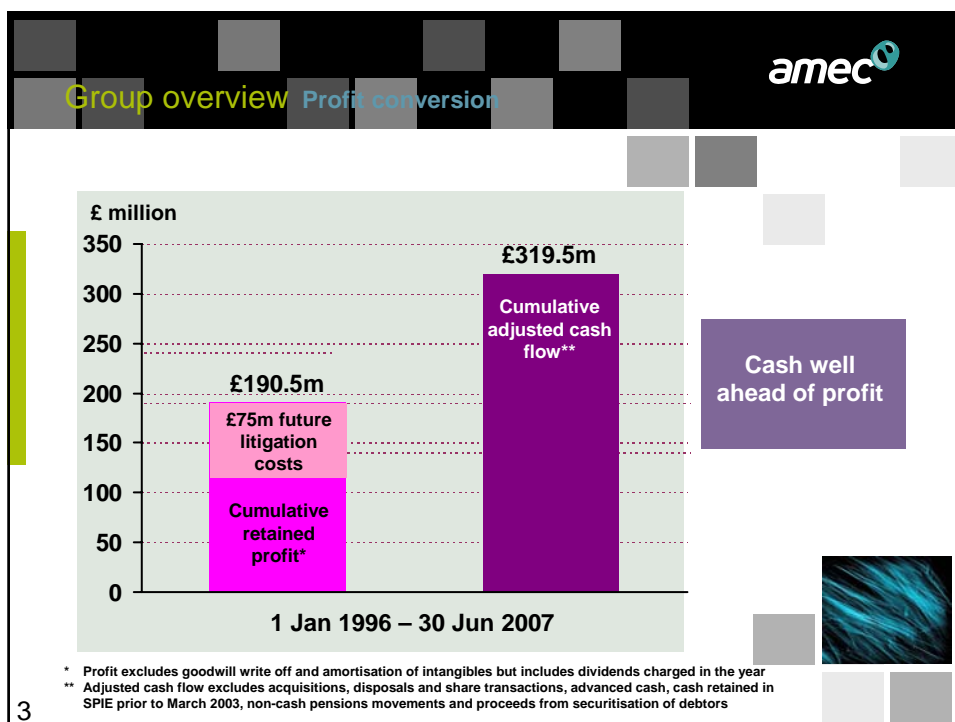


## Basis of presentation

- JV pre-tax results **included** within segmental results
- Amounts relating to segmental **earnings before interest, tax and amortisation ("EBITA")** are stated before corporate costs of £21.3 million (2006: £10.3 million) and pre-tax exceptional profits of £19.9 million (2006: charges of £43.1 million), but including joint venture profit before tax of £0.9 million (2006:£1.3 million).
- The **average number of employees** is stated for the six months ended 30 June 2007 and the year ended 31 December 2006.
- Amounts relating to **segmental net assets / (liabilities)** are stated before intangible assets and net cash, but including interests in joint ventures and associates.
- **Net assets / (liabilities) and order book** are stated as at 30 June 2007 and 31 December 2006.



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**amec**

**Analysis of expected proceeds from 2007 divestments**

£ million

Five peripheral businesses	45
Building and Civil Engineering and Property Developments	18
Building and Facilities Services	117
Project Investments	163
<b>Total</b>	<b>343</b>

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### Proceeds from divestments 2006/2007

£ million

AMEC SPIE	680	received H2 2006
Five peripheral businesses	45	received H1 2007
Non-core Built Environment	298	receivable H2 2007
	<b>1,023</b>	

Expected proceeds over £1 billion

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### Natural Resources Contracts awarded year to-date include

- **Baard Energy LLC** - coal-to-liquid fuel facility, Columbiana County, Ohio - owner's engineer and project management services
- **Chevron** - Pembroke oil refinery, UK - engineering, procurement and construction management ("EPCm") for the revamp of the fluid catalytic cracking unit
- **China Molybdenum Co Ltd** - Luoyang molybdenum plant - project management services
- **ConocoPhillips Australia** - Bayu-Undan facilities - operations and maintenance - 15-month extension to contract
- **Fairfield Energy** - Dunlin asset acquisition, UK North Sea - consultancy services
- **PetroChina Dushanzi Petrochemical Company** - Dushanzi ethylene plant, China - Integrated Project Management Team contractor - to manage safety, health, environmental and quality assurance and control
- **PotashCorp** - Cory Potash Mine, Saskatchewan, Canada - EPCm for mine upgrade and expansion
- **Saudi Arabian Chevron - Kuwait Gulf Oil Company Joint Operations** - Divided Zone (Kuwait onshore) engineering services contract
- **Saudi Aramco** - development programme - technical and administrative support services
- **Shenhua Ningxia Coal Group** - Ningxia coal-to-chemicals production facility, China - offsite and utility facilities for six process units - initial engineering design
- **Kuwait National Petroleum Company** - five-year consultancy and engineering services contract covering upgrades, refurbishment and modifications on Kuwait's three existing refineries

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**Power and Process** Contracts awarded year to-date include

- **Novartis** – Diovan Expansion project, Grimsby, UK – construction management services
- **Dow** – three-year multi-site maintenance contract to cover all chemical assets on Teeside, UK.
- **Milford Energy** – project management services on the Milford Energy project, South Wales
- **National Grid** – Stage 1 of the 91km gas pipeline from Easington to Hatton, UK - conceptual and detailed engineering design, environmental and project management services
- **British Energy** – five year contract for engineering and project management services on three of British Energy's fleet of nuclear power plants in the UK
- **BNG** – Nuclear decommissioning services at Sellafield, UK
- **Southern Company** - contract to install new clean-air systems on two 865-megawatt coal-fired boilers in Georgia



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