

# AMEC Power and Process Nuclear

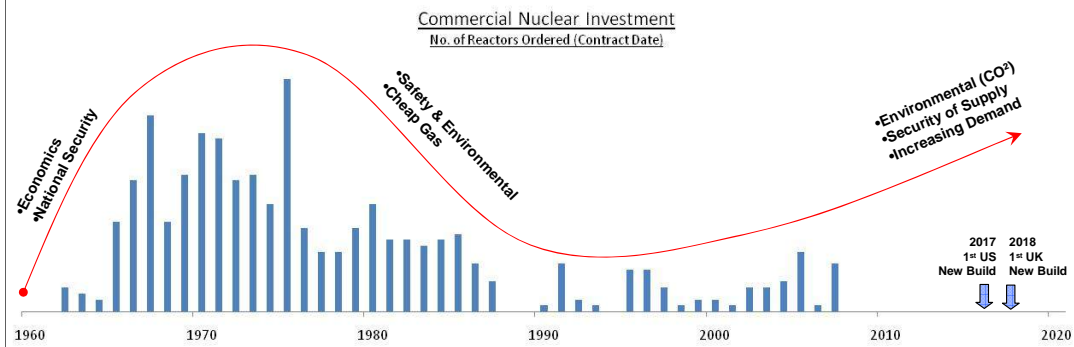
Capital markets seminar  
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## Notes

## The nuclear renaissance is inexorable



**Worldwide**  
 440 operational reactors worldwide of which 42% are in excess of 25 yrs old  
 36 under construction  
 99 reactors planned  
 232 reactors proposed

The nuclear industry is beginning a new and long-term cycle

Source: WNO Oct 2008 (World Wide)

### Notes

## Delivering our vision



### Significant progress in 2008

#### **New Build**

Establish AMEC as the utilities independent nuclear technology partner to assure the licensing, delivery and safe operation of the reactor and associated systems

- Positioned for new build in UK

#### **Reactor Support**

Defend and grow our leading position as the independent nuclear expert for the existing reactors in current geographic markets

- Delivering Bruce 1&2 restart in Canada
- Secured a Technical Support Agreement with British Energy

#### **Clean Up**

Establish AMEC as a major UK nuclear clean up contractor (Tier 1) and long term partner to Nuclear Decommissioning Authority. Pursue international growth priorities.

- Awarded the Sellafield PBO contract
- Acquired AllDeco

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## Notes

## AMEC is well positioned to grow

- Services span the nuclear energy cycle
- Strengthened competitive position
- Increasingly broad portfolio of customers and partners
- Well positioned to meet demands of an industry with changing fundamentals
- Significant opportunities for long-term growth
  - Leverage across the AMEC group
  - International development



**A leading player in a changing nuclear world**

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### Notes